

University Budget Advisory Committee (UBAC)
WASC Site Visit Interview Information Session

1. Visit Overview

- a. Date/time of the UBAC interview session:

Wednesday, April 3, 3:30-4:15 p.m.

(Outlook calendar invitation with location is forthcoming)

- b. What to expect

2. Background Information

- a. WASC Senior College and University Commission (WSCUC) Institutional Report submitted September 2018:

<https://www.csustan.edu/sites/default/files/u29586/stan-state-wscuc-report-final.pdf>

- “Response to Previous Commission Actions” on p. 8-9, outlining the previous Commission recommendations and the University’s response to those recommendations:
 - shared governance and institutional climate
 - strategic planning
 - scholarship and creative activity
- “Preparation for this Reaffirmation of Accreditation Review: The Self-Study Process” on p. 10
 - Leveraging the self-review processes of three bodies: Presidential Transition Team, University Strategic Planning Council, and WASC Steering Committee
 - Details of the WASC Steering Committee’s component of the institution’s self-study process:
https://www.csustan.edu/sites/default/files/u29586/self_study_phases.pdf
 - Details of the validation process of the content of the report:
https://www.csustan.edu/sites/default/files/u29586/institutional_report_validation.pdf
- “Strengths Corresponding to CFRs” and “Priorities Moving Forward Corresponding to CFRs” on p. 11-14

- b. Report content especially pertinent to UBAC on p. 48-51:

- University’s financial picture
- University’s budget model, with:
 - the annual budget call process for the allocation of new base budget funds, including UBAC’s role in that process
 - new carry-forward practice
 - 3-year plan to move ongoing commitments currently funded through one-time dollars into the base budget
- Budget alignment with the University’s Strategic Plan
- Academic Affairs’ strategic budget practice (<https://www.csustan.edu/provost/academic-affairs-strategic-planning-and-resources>)

3. Some Possible Areas of Exploration by the WASC Evaluation Team with UBAC

- a. The extent to which the institution is following its published budget call process
- b. See Section III of the Lines of Inquiry document (attached) issued by the Evaluation Team; especially pertinent to UBAC are bullets 1, 2, 3, 7, 8, 10
- c. Other?