



# Budget Forum

February 21, 2019

# Spring Budget Forum Agenda

- Welcome
- Current Status of the Budget Process
- 2019/20 CSU Board of Trustees Budget Request
- 2019/20 Governor's Preliminary Budget Review
- 2019/2020 Campus Budget Allocation
- 2019/20 Mandatory Cost Details
- 2019/20 Campus Wide Priorities
- 2019/20 Division Priorities
- UBAC Recommendation to President
- Questions, Comments and Suggestions

# Budget Timeline

- Purpose of today's meeting
- Last budget forum was held 9/6/2018
- Detailed financial review was presented to UBAC on 11/9/2018
- CSU Board of Trustees approved budget request – 11/14/2018
- Governor released preliminary CSU budget on 1/10/2019
- Division priorities presented to UBAC 1/11/2019
- Top division priorities will be presented today

# CSU Board of Trustees Budget Request

## BOT Funding Priorities

Graduation Initiative	\$75M
Compensation Increases	\$148M
Five Percent Enrollment Growth	\$206M
Academic Facilities and Infrastructure	\$80M
Mandatory Cost Increases	\$45M
<b>Total Proposed Funding</b>	<b><u><u>\$554M</u></u></b>

## 2019/20 Proposed Operating Budget

Tuition and Fees	\$3.12B
General Fund	\$3.65B
2019-2020 Proposed increase	<u>\$554M</u>
<b>Total Proposed Funding</b>	<b><u><u>\$7.32B</u></u></b>

# Preliminary State Budget

## BOT Funding Priorities

<b>Graduation Initiative</b>	<b>\$75M</b>
<b>Compensation Increases</b>	<b>\$148M</b>
<b>Five Percent Enrollment Growth</b>	<b>\$206M</b>
<b>Academic Facilities and Infrastructure</b>	<b>\$80M</b>
<b>Mandatory Cost Increases</b>	<b>\$45M</b>
<b>Total Proposed Funding</b>	<b><u><u>\$554M</u></u></b>

## Perliminary Governor's Budget

<b>Graduation Initiative</b>	<b>\$45M</b>
<b>Operation Costs</b>	<b>\$193M</b>
<b>Two Percent Enrollment Growth</b>	<b>\$62M</b>
<b>Total Base Funding</b>	<b><u>\$300M</u></b>
<b>Deferred Maintenance - One Time</b>	<b><u>\$247M</u></b>
<b>Total Proposed Funding</b>	<b><u><u>\$547M</u></u></b>

# Stan State's Budget Allocation Range

		Possible Funding Levels					
Stan State Budgeted FTES	2.10%	2.10%	2.30%	2.50%	2.70%	2.90%	3.10%
<b>Perliminary Governor's Budget</b>							
Operation Costs	\$193M	\$4.05M	\$4.43M	\$4.82M	\$5.21M	\$5.59M	\$5.98M
Graduation Initiative	\$45M	\$0.94M	\$1.03M	\$1.12M	\$1.21M	\$1.30M	\$1.39M
Two Percent Enrollment Growth	\$62M	\$1.30M	\$1.42M	\$1.55M	\$1.67M	\$1.79M	\$1.92M
<b>Total Base Funding</b>	<b>\$300M</b>	<b>\$6.32M</b>	<b>\$6.32M</b>	<b>\$6.32M</b>	<b>\$6.32M</b>	<b>\$6.32M</b>	<b>\$6.32M</b>
Deferred Maintenance - One Time	\$247M	\$5.18M	\$5.68M	\$6.17M	\$6.66M	\$7.16M	\$7.65M
<b>Estimated Base Funding</b>		<b>\$7.37M</b>					

# 2019/20 Mandatory Costs

<b>Mandatory Costs</b>	<b>CSU</b>	<b>Stan State</b>
<b>Compensation Increases</b>	<b>\$148M</b>	<b>\$3.10M</b>
<b>Mandatory Costs</b>		
Retirement		<b>\$0.67M</b>
Medical		<b>\$0.27M</b>
	<b>\$45M</b>	<b>\$0.94M</b>
<b>Operation Costs</b>	<b>\$193M</b>	<b>\$4.05M</b>

Note: Mandatory cost funding often does not cover our actual compensation and benefit increases

# 2019/20 Campus Wide Funding Priorities

California State University Stanislaus  
All Division Budget Request Template  
2019/2020 FY  
Campus Wide Priorities

As of 2/18/2019

<i>Division</i>	<i>Department</i>	<i>Priority</i>	<i>Budget Need Type (Pre-existing, New 2018/19 Funding Request, Unfunded Request)</i>	<i>Budget Request Item</i>	<i>Recurring or one-time</i>	<i>Amount Requested</i>	<i>Strategic Goals</i>
University Wide	Compensation Pool	1	New 2018/19	Compensation Pool Shortfall FY 18/19	Recurring	160,479	2. d 4 f
University Wide	Compensation Pool	2	New 2018/19	Staff In Range Progression Pool FY 18/19	Recurring	541,392	4. b 4f
University Wide	Compensation Pool	3	New 2018/19	Faculty Promotions FY 18/19	Recurring	310,000	2. d 4 f
University Wide	University Wide	4	New 2018/19	Base Budget Reserve-Restore Funded Academic Technology Director	Recurring	232,500	3. c 3. d
University Wide	University Wide	6	New 2019/20	Base Budget Reserve-Restore Reserve Art Space Rent	Recurring	26,500	3. c 3. d
University Wide	University Wide	8	New 2019/20	Base Budget Reserves-PCDI & Staff Council	Recurring	64,000	
University Wide	Benefit Pool	7	New 2019/20	PERS Retirement benefit increases	Recurring	600,000	2. d 4 f
Student Affairs	Career Development	9	New 2019/2020 Funding Requests	Career Institute	Recurring	100,000	
University Wide	ATI / VPAT / Section 508	8	New 2019/2020 Funding Requests	Dedicated ATI Program Staff - Deducated Procurement Buyer III, Web Accessibility Specialist, Faculty Development Staff	Recurring	310,000	1.A.
						2,344,871	

Note: The requested column includes both salary and benefits. Benefits average 55% of compensation.



# 2019/20 Division Budget Priorities

## Academic Affairs

- FT/PT Lectures - \$503K – Ongoing need
- 7 New Tenure Track Faculty Lines - \$917K – New request
- Dean, Graduate Studies - \$232K – New request
- Operating Expenses for Colleges/Faculty Affairs - \$300K – New request
- 5 SSPs for Colleges & Stockton- \$434K – New request

# 2019/20 Division Budget Priorities

## Business & Finance

- Risk Management – Base Operating Funds - \$132K – Pre-existing need
- University Policy – Police Dispatcher - \$75K – New request
- OIT – Info Tech Consultant - \$112K – Pre-existing need
- Facilities – ADA Capital Project Specialist - \$107K – New request
- OIT – Annual Computer Refresh - \$200K - New Request

# 2019/20 Division Budget Priorities

## Student Affairs

- 2 SSP II / Academic Advisors - \$186K – Prior year request
- SSP III / Leadership Programs Coordinator - \$80K – New request
- Athletic Trainer - \$88K – New request
- 2 SSP II / Academic Advisors - \$186K – New request
- Freshman Convocation - \$60K – Pre-existing need

# 2019/20 Division Budget Priorities

## University Advancement

- Donor Database/Data Integrity - \$68K – Pre-existing need
- Donor Stewardship and Cultivation - \$50K – Pre-existing need
- Brand Management/Integrity - \$140K – Pre-existing need
- Student Call Center - \$178K – Pre-existing need
- 2 Directors of Development - \$264K – New request

# 2019/20 Division Budget Priorities

## Strategic Planning, Enrollment Management & Innovation

- SSP III Transfer Specialist (WOW) - \$93K – New request
- 2 SSP II Recruiters (WOW) - \$170K – New request
- SSP II Advisor / Evaluator (Special Populations) - \$80K – New request
- ASC I EDI/Document Coordinator - \$55K – New request
- SSP II Counselor/Financial Literacy Assistant - \$80K – New request

# 2019/20 Division Budget Priorities

## Human Resources, Equal Opportunity and Compliance

- ADA and Equity Programs Coordinator - \$132K – New request
- COS I / Professional Development/Training - \$55K – Pre-existing need
- Temp HR Generalist - \$35K – One time request
- Operating Expenses - \$80K – New request
- Payroll Tech I - \$40K- One time request

# 2019/20 Budget Timeline

- Campus Budget Forum – 2/20/2019
- UBAC Meeting to review forum presentation and feedback – 2/22/2019
- UBAC prioritizes budget recommendations – 3/15/2019
- UBAC finalizes budget recommendations – 3/29/2019
- UBAC budget recommendations to President – 4/12/2019
- Revised state budget issued – 5/2019
- State approves 2019/20 state budget – 6/2019
- Chancellor's Office issues campus base and one-time budgets – 7/2019
- President Junn approves base and one-time budgets – 8/2019



**Questions**  
**Comments**  
**Suggestions**