

Procurement under Federally Funded Projects - Uniform Guidance & CSU Thresholds Combined

	A	B	C	D	E
Federal Threshold	Micro-Purchase	Small Purchase (under Simplified Acquisition Threshold)			> SA Threshold
Procurement for:	<= \$10,000*	\$10,001 - \$49,999	\$50,000 - \$100,000	\$100,001 - \$250,000**	> \$250,000
Goods/ Services	Competition not required, but informal solicitation recommended	SB/DVBE Option OR At least two (2) informal quotes***	SB/DVBE Option OR Three (3) informal quotes	SB/DVBE Option OR Formal Solicitation	Formal Solicitation
ITR Goods/ Services	Competition not required, but informal solicitation recommended	SB/DVBE Option OR At least two (2) informal quotes***	SB/DVBE Option OR Three (3) informal quotes		

Federal Regulations

[2 CFR 200.317-.326](#) [2 CFR 200 -- Procurement Standards](#)

CSU Procurement Policy

[ICSUAM Sec 5000](#) <https://csyou.calstate.edu/Policies/icsuam/Pages/Section-5000.aspx>

* 2 CFR 200.67 defines "micro purchase" as any purchase less than \$3,000; the NDAA and AICA increased the micro-purchase threshold in FAR to \$10,000, signed into law January 2017; this will be incorporated into the FAR and 2 CFR 200; this defines the "small purchase" range for the CSU between \$10,000 and \$50,000 for procurement for goods/services and between \$10,000 and \$250,000 for ITR goods/services. *

** For federally funded purchases the Simplified Acquisition Threshold (\$250,000 *) requires competitive bids, but for the CSU formal solicitation is required for purchases (non ITR) greater than \$100K

* Updated 6/20/2018 - OMB Memo M-18-18 to \$250K; memo authorizes use of \$10K micro-purchase and \$250K <https://www.whitehouse.gov/wp-content/uploads/2018/06/M-18-18.pdf> simplified acquisition thresholds eff 7/1/2018

*** 2 Informal Quotes

From the US Chief Financial Officers Council (CFO) FAQs on the Uniform Guidance (2 CFR 200):

<https://cfo.gov/wp-content/uploads/2017/08/July-2017-UniformGuidanceFrequentlyAskedQuestions.pdf>

Purchases under the simplified acquisition threshold are purchases for goods or services meeting the small purchase threshold (currently \$150,000). Therefore, all purchases between \$10,000 and \$150,000 * can use the "small purchase procedures" stated in section 200.320 (b) which describes the procedures as "relatively simple and informal." It states that "price or rate quotations must be obtained from an adequate number of qualified sources." It leaves the discretion of the non-Federal entity written policy to determine the "adequate" number of qualified sources (i.e., any number greater than one) and the methods of methods of obtaining the price or rate quotations (e.g., it can be in writing, orally, vendor price list on website, or generated via online search engine). Section 200.323 also excludes the small purchases from any requirements for cost or price analysis. * (Raised to \$250,000 per OMB Memo M-18-18, June 20, 2018; \$50,000 for the CSU System)

Definitions:

1. ITR - Information Technology Resources
2. SB - Small Business certified by the Department of General Services (DGS).
3. DVBE - Disabled Veteran Business Enterprise certified by the Department of General Services (DGS).
4. SB/DVBE Option - Bids/Quotes received from two (2) Certified Small Businesses (SB) or Disabled Veteran Business Enterprise (DVBE's) and an award is made to one of the SBs or DVBEs.