Retirement Manager
Tax Sheltered Annuity (TSA) (403b) Program

To access the Retirement Manager tool go to: [http://www.calstate.edu/hr/benefitsportal/](http://www.calstate.edu/hr/benefitsportal/) and provide the information below.

If you are a New User, you may set up your account by selecting “I'm a New User.”

• User Verification – For your Employer, enter “California State Stanislaus.”

Active employees may utilize Retirement Manager for the transactions below.

• Start, Change or Cancel Contributions
• Request a Loan
• Request a Withdrawal
• Request In-Service Exchange Certificate (Transfer Funds)
• View Balances
• View Plan Information
• View Plan and Investment Provider Contacts
• Access College Cost, IRA, Life Insurance Needs, and Paycheck Calculators

All paperwork requiring an Administrator/Employer signature must continue to be forwarded to the Chancellor's Office with a self-addressed, stamped envelope to the address below. Allow 10-days for processing.

Office of the Chancellor
California State University
401 golden Shore, 4th Floor
Long Beach, CA 90802