



Financial Aid and Scholarship Office
 One University Circle, Turlock, CA 95382
 Telephone (209) 667-3335 Fax (209) 664-
 www.csustan.edu/financialaid

Name: _____

ID#: _____

2013 – 2014 California Registered Domestic Partnership Worksheet

Assembly Bill (AB) 205, known as the California Domestic Partner Rights and Responsibilities Act of 2003 (Act), was enacted on September 22, 2003 and becomes effective on January 1, 2005. The Act extends new rights, benefits and obligations to individuals in California Registered Domestic Partnerships. The provisions of the Act apply to state and institutional financial aid only, not to federal aid.

Effective January 1, 2005, the Act extends the rights and duties of spouses to couples registered as domestic partners with the California Secretary of State (“Registered Domestic Partners”).

Section I: General Information

Instructions:

Complete this form only if you are, or your custodial parent is, registered with the California Secretary of State as a domestic partner and you are applying for or receiving state and institutional aid from California State University, Stanislaus. **In addition to completing this form, you must provide a copy of the Declaration of Domestic Partnership Certificate (or SEC/STATE LP/SF DP-1) that was issued by the California Secretary of State.** No other type of domestic partnership is recognized by this Act.

 Student’s Last Name First Name

 Student’s Mailing Address City State Zip

As of today, are you registered with the California Secretary of State as a domestic partner?

Yes No If yes, list date of registration: _____

As of today, is your parent registered with the California Secretary of State as a domestic partner?

Yes No If yes, list date of registration: _____

(If you are separated from your domestic partner, or your parent is separated from his or her partner, but have not filed a Notice of Termination of Domestic Partnership with the California’s Secretary of State’s Office, you do not need to complete this form).

I (we) certify under penalty of perjury under the laws of the State of California that all information on this form and the referenced worksheets is true, complete, and accurate. I (we) agree, if asked, to provide information that will verify the accuracy of this completed form and the referenced worksheets.

 Student’s Signature Date

 Student’s Partner’s /Parent’s Partner’s Signature Date

 Student’s Parent’s Signature Date

Section II: Household Information

If you, the student, are a registered domestic partner, complete **Portion A**.

If your parent is a registered domestic partner, complete **Portion B**.

Portion A: Student and Student's Partner's Household Information

Include in the household:

- Yourself and your partner, and
- You and your partner's children if, between you, you will provide more than half of their support from July 2013 through June 30, 2014 and
- Other people if they now live with you and your partner, and you provide more than half of their support, and you will continue to provide more than half of their support from July 1, 2013 through June 30, 2014.

Full Name	Age	Relationship	Name of College Attending

Portion B: Parent and Parent's Partner's Household Information

Include in the household:

- Your parent, your parent's partner, and yourself, even if you do not live with your parent, and:
- **Your parent's and your parent's partner's dependent children if:**
 - a) your parent and your parent's partner will provide more than half of their support from July 1, 2013 through June 30, 2014, **OR**
 - b) the children would be required to provide parental information when applying for Federal Student Aid, and
- **Other people that your parent and your parent's partner will support** only if, they:
 - a) Now live with your parent and your parent's partner **and** receive more than half of their support from your parent(s), **AND**
 - b) Your parents will continue to provide more than half of their support from July 1, 2013 through June 30, 2014.

Full Name	Age	Relationship	Name of College Attending

Section III: Financial, Asset and Investment Information

Please submit a copy of your partner's or your parent's partner's 2012 IRS Tax Transcript and a copy of all W-2 form(s) along with this worksheet to the Financial Aid and Scholarship Office. If your partner or parent's partner did not file taxes, please check the box below. Even if no taxes were filed, the following questions still need to be answered.

- Check here if your partner or your parent's partner will not and is not required to file a 2012 U.S. Tax Return. If no tax return was filed
- Check here if your partner or your parent's partner **did not** work in 2012.

For the following questions, report an amount for your partner or your parent's partner.

Note: If a question does not apply, do not leave it blank- you must put in a zero.

As of today, what is your partner's or your parent's partner's total current balance of cash, savings and checking accounts? \$ _____

As of today, what is the net worth of your parents' investments, including real estate? Don't include the home in which your parents live. (Net worth means current value minus debt) \$ _____

As of today, what is the net worth of your parents' current businesses and/or investment farms? Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees \$ _____

Section IV: Additional Financial Information

For the following questions, report information for your partner or your parent's partner:

Note: If a question does not apply, do not leave it blank- you must put in a zero.

Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children already included in the household. \$ _____

Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships. \$ _____

Taxable student grant and scholarship aid reported to the IRS in the adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships. \$ _____

Combat pay or special combat pay. Only enter the amount that was taxable and included in the adjusted gross income. Do not enter untaxed combat pay. \$ _____

Earnings from work under a cooperative education program offered by a college. \$ _____

In 2010, did your partner or your parent's partner receive benefits from any of the federal programs listed below? (Mark all programs that apply. Answering these questions will not reduce your eligibility for student aid or for these other programs).

- | | | |
|------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|------------------------------------------------------|
| <input type="checkbox"/> Supplementary Security Income | <input type="checkbox"/> Food Stamps | <input type="checkbox"/> Free or Reduced Price Lunch |
| <input type="checkbox"/> Temporary Assistance for Needy Families | <input type="checkbox"/> Special Supplemental Nutrition Program for Women, Infants, and Children (WIC) | |

Section V: Untaxed Income Information

For the following questions, report information for your partner or your parent's partner:

Note: If a question does not apply, do not leave it blank- you must put in a zero.

Child support received for any of your parents' children. Don't include foster care or adoption payments. \$ _____

Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). **Don't include** the value of on-base military housing or the value of a basic military allowance for housing. \$ _____

Veterans non-education benefits, such as Disability, Death Pension, or Dependency and Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. \$ _____

Other untaxed income not reported in items 92a through 92h, such as workers' compensation, disability, etc. **Don't include** student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels. \$ _____