

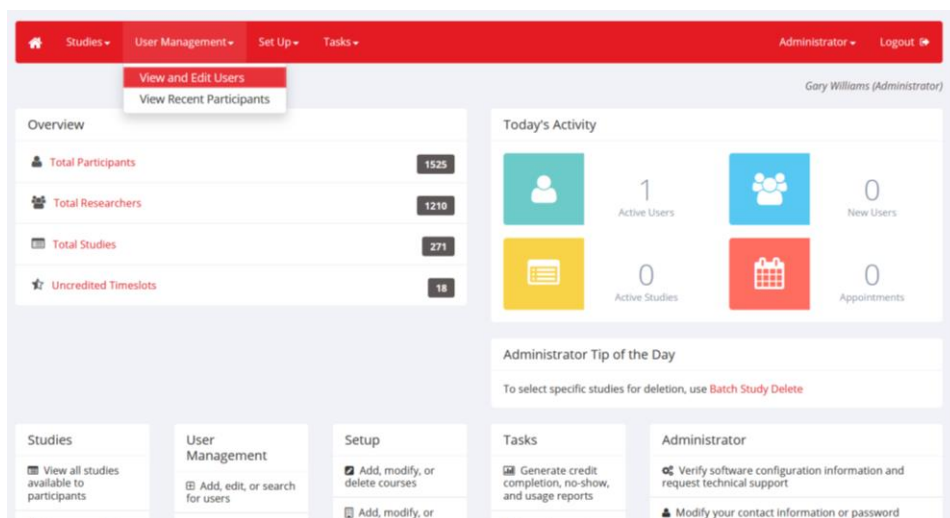
DEPARTMENT OF PSYCHOLOGY & CHILD DEVELOPMENT  
ONLINE PARTICIPANT MANAGEMENT SYSTEM (SONA)  
**INFORMATION FOR RESEARCHER SEMINAR INSTRUCTORS**  
*Creating Student Researcher Accounts on SONA*

**Student Researcher Accounts:**

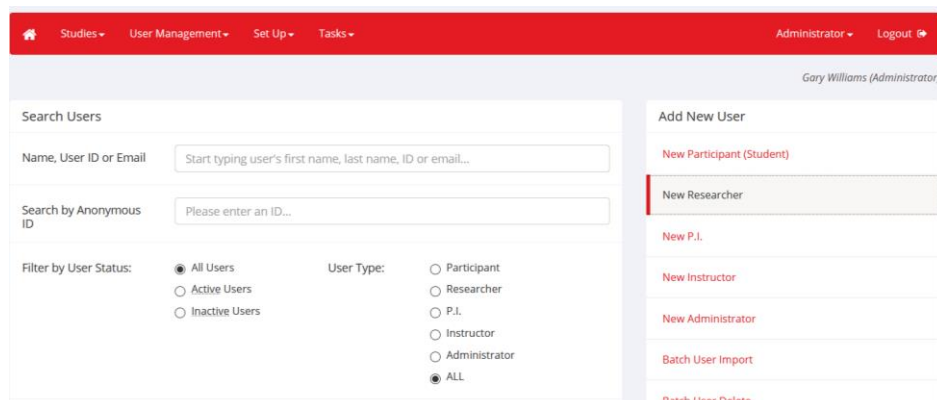
You need to create **researcher accounts** for student researchers in your class. You can choose to create researcher accounts for all students in your class. Alternatively, you can designate one person from each group to act as that group's SONA contact and create a researcher account for that student only.

To create an account:

1. **Log into SONA as an administrator:**  
Use your administrator role to log in to SONA. If you do not have an administrator account, contact Gary Williams ([gwilliams1@csustan.edu](mailto:gwilliams1@csustan.edu)) or AnaMarie Guichard ([aguichard@csustan.edu](mailto:aguichard@csustan.edu)).
2. **Add a new user:**
  - a. Under the "User Management" menu, select "View and Edit Users"



- b. Select "New Researcher" in the "Add New User" options on the right.



**3. Enter the student's information:**

- Enter the student's first and last names.
- In the "User ID" field, enter the student's CSUStan email. (Note: "\_researcher" is no longer needed)
- Select "Yes" for the "email user with their login information?"
- All other fields and options can be left blank or kept on the default setting.
- Click "Save Changes."

You may also use the data import option if you would like to add many users at once from an import file.

[+ Data Import](#)

Office (Optional)

Admin. Comments  
(optional, only visible to administrator)

Active Status ☒ Yes - Active  
☐ No - Inactive  
(Inactive accounts do not receive emails from the system, and cannot log in)

Should the system send a daily email reminder of the next day's studies? ☒ Yes  
☐ No

Email user with their login information? ☒ Yes  
☐ No

[Save Changes](#)

Phone (optional)

**4. If the student already has a SONA participant account, you can add a researcher role to that account.**

- While viewing the student's participant account, click on "change roles."

Last Login	December 4, 2020
Login Days	10 (number of unique days user has logged in)
Roles	Participant <a href="#">Change Roles</a> Add and Remove Roles from this user
Unexcused No-Shows	0

- b. Select “add role” next to the “Researcher” role. Then, select “Return to User.”

Change User Roles

[Return to User](#)

You may add or remove roles from Angie Abellana below. If the user has another acc instead.

Participant	ON	<a href="#">Remove Role</a>	Participant has 17
Researcher	OFF	<a href="#">Add Role</a>	
Principal Investigator	OFF	<a href="#">Add Role</a>	
Instructor	OFF	<a href="#">Add Role</a>	
Administrator	OFF	<a href="#">Add Role</a>	

Change User Roles

[Return to User](#)

You may add or remove roles from Angie Abellana below. If the u instead.

Participant	ON	<a href="#">Remove Role</a>
Researcher	ON	<a href="#">Remove Role</a>
Principal Investigator	OFF	<a href="#">Add Role</a>
Instructor	OFF	<a href="#">Add Role</a>

- c. Make sure the “Active Status” is set to “Yes.” You can also select “Yes” for “Email user with their login information?”. Click on “Save Changes.

Active Status	<div>Log in to System Allowed?</div> <div><input checked="" type="radio"/> Yes - Active</div> <div><input type="radio"/> No - Inactive (Inactive accounts do not receive emails from the system, and cannot log in)</div>
Should the system send a daily email reminder of the next day's studies?	<div><input checked="" type="radio"/> Yes</div> <div><input type="radio"/> No (Applies to studies where the user is a researcher)</div>
Login Information Last Sent	<div>November 5, 2019 10:02 AM</div> <div><a href="#">Email User ID</a> (this will send login information)</div> <div><a href="#">Email User ID and New Password</a> (this will reset password, and send User ID and new Password)</div>
Email user with their login information?	<div><input type="radio"/> Yes</div> <div><input checked="" type="radio"/> No</div>
<div>Save Changes</div> <div>Delete User</div>	