



Financial Aid/Scholarships Department
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www.csustan.edu/financialaid

Name: _____
 Street: _____
 City/State/Zip: _____
 ID# _____ Phone# _____
 Email: _____

Parent
 Student

2009-2010 INCOME AND EXPENSE SUMMARY

The income you have reported seems unusually low for a self-supporting student/parent. Please complete and return the Income and Expense Summary for the time period of Jan. 1, 2008 to Dec. 31, 2010.

Incomplete answers will further delay the processing of your application.

INCOME

| SOURCE | MONTHLY AMOUNT | #OF MONTHS RECEIVED |
|---|----------------|---------------------|
| Wages, Salaries, Tips | _____ | _____ |
| Gifts | | |
| Parents | _____ | _____ |
| Relatives | _____ | _____ |
| Friends | _____ | _____ |
| Interest/Dividend Income | _____ | _____ |
| Welfare/TANF | _____ | _____ |
| Housing Subsidy (HUD) | _____ | _____ |
| Social Security | _____ | _____ |
| Veterans Benefits | _____ | _____ |
| Disability | _____ | _____ |
| Unemployment | _____ | _____ |
| Financial Aid | _____ | _____ |
| Cash value of food and housing in exchange for employment | _____ | _____ |
| Other | _____ | _____ |
| TOTALS | _____ | _____ |

EXPENSES

| ITEM | AMOUNT PER MONTH | TOTAL 12 MONTH |
|--|------------------|----------------|
| Rent (If no rent paid, explain Below in the Explanations and Special Circumstances Section) | _____ | _____ |
| Food | _____ | _____ |
| Utilities (include phone) | _____ | _____ |
| Clothing | _____ | _____ |
| Personal (include cleaning, Entertainment, etc) | _____ | _____ |
| Medical | _____ | _____ |
| Car Payments | _____ | _____ |
| Car Insurance | _____ | _____ |
| Gas, Oil, and Upkeep | _____ | _____ |
| Bus Costs | _____ | _____ |
| Other Transportation Costs | _____ | _____ |
| Books, Registration Fees | _____ | _____ |
| Child Care | _____ | _____ |
| Other expenses not listed above | _____ | _____ |
| TOTALS | _____ | _____ |

EXPLANATIONS AND SPECIAL CIRCUMSTANCES

If your income was less than expenses, please explain how you met expenses last year. Feel free to explain any unusual circumstances which would explain how you supported yourself on a small income. Please attach additional pages if necessary.

Signature: _____

Date: _____