



Financial Aid/Scholarships Department
 One University Circle, Turlock, CA 95382
 Telephone (209) 667-3335 Fax (209) 664-7064
www.csustan.edu/financialaid

Student: _____

ID# _____

Phone# _____

____ Student (and spouse) ____ Parent

Asset Verification Form

The Financial Aid Office has received your/your student's 2009-10 financial aid application. Before we can proceed, the section(s) that are indicated must be completed to verify your assets.

Only the section(s) that are requested need to be completed.

____ **Section A Rental Property**

You have shown rental income or loss on your income tax return. Please provide the following information for each rental property you own as of the date you filed the FAFSA. (If you own more than two properties, attach separate paper with information on additional rentals)

Address	Current Market Value	Current Unpaid Mortgage	Year Purchased	Original Purchase Price

____ **Section B Interest/Dividend Income**

Your 2008 Federal Income Tax Return indicates \$ _____ of interest/dividend income. Please provide the following information for the accounts that produce interest/dividends. (If you need more lines, please attach a separate piece of paper)

Account	Balance or Net Worth (at time of filing FAFSA)

____ **Section C Assets**

As of the date you filed the 2009-10 FAFSA, what was your total balance of cash, savings, and checking accounts?

\$ _____

As of the date you filed the 2009-10 FAFSA, what is the net worth of your investments?

\$ _____

Investments include: real estate(do not include the family home), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, Coverdell savings accounts, 529 college savings plans. Do not include: the value of life insurance, retirement plans (pension funds, annuities, noneducationa IRAs, Keogh plans, etc.)

All the information provided is accurate and complete to the best of my/our knowledge.

Student _____ Date _____

Spouse _____ Date _____

Father _____ Date _____

Mother _____ Date _____